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TIANQI LITHIUM

Tianqi Lithium Corporation

天齊鋰業股份有限公司

(A joint stock limited company incorporated in the People's Republic of China with limited liability)

(於中華人民共和國註冊成立的股份有限公司)

(Stock Code: 9696)

(股份代號：9696)

內幕消息／海外監管公告 2026年第一季度報告

INSIDE INFORMATION/OVERSEAS REGULATORY ANNOUNCEMENT 2026 FIRST QUARTERLY REPORT

本公告乃根據香港聯合交易所有限公司證券上市規則第13.09(2)條及第13.10B條的披露義務而作出。以下為公司截至2026年3月31日止三個月（「本報告期」）的2026年第一季度報告。2026年第一季度報告所載財務數據乃根據中國企業會計準則編製且未經審核。中英文版本如有任何歧義，概以中文版為準。

This announcement is made pursuant to the disclosure obligations under Rules 13.09(2) and 13.10B of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited. The following is the 2026 first quarterly report of the Company for the three months ended 31 March 2026 (the “**Reporting Period**”). The financial data contained in the 2026 first quarterly report are prepared in accordance with the China Accounting Standards for Business Enterprises and are unaudited. In the event of any discrepancy between the Chinese and the English versions, the Chinese version shall prevail.

重要內容提示：

1. 天齊鋰業股份有限公司（「公司」）董事會（「董事會」）及其董事和高級管理人員保證季度報告信息的真實、準確、完整，不存在虛假記載、誤導性陳述或重大遺漏，並就該等信息承擔個別和連帶的法律責任。

IMPORTANT NOTICE:

1. The board of directors (the “**Board**”) of Tianqi Lithium Corporation (the “**Company**”) as well as its directors and senior management warrant the truthfulness, accuracy and completeness of the information contained in the quarterly report, and warrant that there are no false representations or misleading statements contained in or material omissions from this report and severally and jointly accept legal responsibility pursuant to such information.

2. 公司負責人、主管會計工作負責人及會計機構負責人(會計主管人員)聲明：保證季度報告中財務信息的真實、準確、完整。

2. Person in charge of the Company, person in charge of the accounting, and head of the accounting department (chief accountant) have declared that they guarantee the truthfulness, accuracy and completeness of the financial information in the quarterly report.

3. 第一季度報告是否經過審計

3. Has the first quarterly report been audited

是 否

Yes No

一、主要財務數據

I. KEY FINANCIAL DATA

(一) 主要會計數據和財務指標

(I) Key Accounting Data and Financial Indicators

公司是否需追溯調整或重述以前年度會計數據

Whether retroactive adjustments or restatements are required by the Company for the accounting data of the previous years

是 否

Yes No

		本報告期	上年同期	本報告期比 上年同期增減 Increase/decrease in the Reporting Period compared with the corresponding period of last year
		The Reporting Period	The corresponding period of last year	corresponding period of last year
營業收入(元)	Operating income (RMB)	5,128,047,632.11	2,584,202,662.39	98.44%
歸屬於上市公司股東的 淨利潤(元)	Net profit attributable to shareholders of the listed company (RMB)	1,876,028,010.28	104,274,617.91	1,699.12%
歸屬於上市公司股東的 扣除非經常性損益的 淨利潤(元)	Net profit attributable to shareholders of the listed company after deduction of non-recurring gains and losses (RMB)	1,815,751,653.83	44,425,496.09	3,987.18%
經營活動產生的現金流量淨額(元)	Net cash flow from operating activities (RMB)	259,113,723.85	951,681,250.98	-72.77%
基本每股收益(元/股)	Basic earnings per share (RMB/share)	1.12	0.06	1,766.67%
稀釋每股收益(元/股)	Diluted earnings per share (RMB/share)	1.10	0.06	1,733.33%
加權平均淨資產收益率	Weighted average rate of return on net assets	4.31%	0.25%	上升4.06個百分點 (Increased by 4.06 percentage points)

		本報告期末	上年度末	本報告期末比 上年度末增減 Increase/decrease at the end of the Reporting Period compared with the end of last year
		As at the end of the Reporting Period	As at the end the last year	
總資產(元)	Total assets (RMB)	79,435,485,375.54	72,109,977,728.88	10.16%
歸屬於上市公司股東的 所有者權益(元)	Owner's equity attributable to shareholders of the listed company (RMB)	46,394,291,553.59	42,362,434,507.48	9.52%

(二) 非經常性損益項目和金額

(II) Non-Recurring Gains and Losses Items and Amounts

適用 不適用

Applicable Not applicable

單位：元

Unit: RMB

項目	Items	本報告期金額 Amount for the Reporting Period	說明 Explanation
非流動性資產處置損益(包括已 計提資產減值準備的沖銷部分)	Gains or losses on disposal of non-current assets (including the written-off portion of provisions for asset impairment)	75,513,640.60	主要是處置SQM B類股產生的 長期股權投資的投資收益。 Primarily attributable to investment income from the disposal of long-term equity investments arising from the divestment of SQM series B shares.
計入當期損益的政府補助(與公司 正常經營業務密切相關、符合 國家政策規定、按照確定的標準 享有、對公司損益產生持續影響 的政府補助除外)	Government grants (except for government grants which are closely related to the Company's normal business operations, in line with national policies and regulations, conform with a certain standard and have a continuous impact on the Company's profit or loss) charged to gains or losses for the current period	16,743,880.25	主要是收到的政府補助 Primarily due to the receipt of government subsidies
除同公司正常經營業務相關的 有效套期保值業務外，非金融 企業持有金融資產和金融負債 產生的公允價值變動損益以及 處置金融資產和金融負債 產生的損益	Except for effective hedging activities related to the normal operating business of the Company, the gains or losses from changes in the fair value of financial assets and financial liabilities held by non-financial enterprises, as well as the gains or losses from the disposal of financial assets and financial liabilities	-42,657,444.26	主要是本期期貨和外匯套保業 務產生的金融工具在持有期間 產生的公允價值變動和處置時 確認的投資收益。 Mainly attributable to fair value changes during the holding period of financial instruments related to futures and foreign exchange hedging activities, as well as investment income recognized upon disposal.

項目	Items	本報告期金額 Amount for the Reporting Period	說明 Explanation
委託他人投資或管理資產的損益	Gains or losses from entrusting others to invest or manage assets	518,770.70	
除上述各項之外的其他營業外 收入和支出	Other non-operating income and expenses apart from the items stated above	12,622,751.81	
減：所得稅影響額	Less: Effect on income tax	-3,302,562.77	
少數股東權益影響額(稅後)	Amount affected by minority shareholders' equity (after tax)	5,767,805.42	
合計	Total	60,276,356.45	-

其他符合非經常性損益定義的損益項目的具體情況

適用 不適用

公司不存在其他符合非經常性損益定義的損益項目的具體情況。

將《公開發行證券的公司信息披露解釋性公告第1號－非經常性損益》中列舉的非經常性損益項目界定為經常性損益項目的情況說明

適用 不適用

公司不存在將《公開發行證券的公司信息披露解釋性公告第1號－非經常性損益》中列舉的非經常性損益項目界定為經常性損益的項目的情形。

Details of other gains or losses items within the definition of non-recurring gains and losses:

Applicable Not applicable

The Company has no other specific circumstances of gains or losses items that meet the definition of non-recurring gains or losses.

Explanation of the non-recurring gains or losses items as listed in the Explanatory Announcement on Information Disclosure for Companies Offering Their Securities to the Public No. 1 – Non-recurring Gains or Losses defined as the recurring gains or losses items.

Applicable Not applicable

No non-recurring gains or losses items as listed in the Explanatory Announcement on Information Disclosure for Companies Offering Their Securities to the Public No. 1 – Non-recurring Gains or Losses were defined as recurring gains or losses items for the Company.

(三) 主要會計數據和財務指標發生變動的情況及原因

(III) Circumstances for Changes in Key Accounting Data and Financial Indicators and the Reasons thereof

✓ 適用 □ 不適用

✓ Applicable □ Not applicable

主要財務數據和財務指標	Key accounting data and financial indicators	本報告期 The Reporting Period	上年同期 The corresponding period of last year	變動率 Percentage of change	變動原因分析 Reasons for the change
營業收入(元)	Operating income (RMB)	5,128,047,632.11	2,584,202,662.39	98.44%	主要是公司主要鋰產品銷售均價較上年同期大幅增加所致。 Primarily attributable to a significant year-on-year increase in the average selling prices of the Company's major lithium products.
歸屬於上市公司股東的淨利潤(元)	Net profit attributable to shareholders of the listed company (RMB)	1,876,028,010.28	104,274,617.91	1,699.12%	主要是：1) 受益於新能源產業發展與下游需求增長等多重利好因素驅動，本報告期公司主要鋰產品的銷售均價較上年同期均明顯增長，使得營業收入及毛利額較上年同期大幅增長；2) 根據彭博社預測數據，SQM 2026年第一季度業績預計將同比大幅增長，因此公司在本報告期確認的對該聯營公司的投資收益較上年同期增長所致。
歸屬於上市公司股東的扣除非經常性損益的淨利潤(元)	Net profit attributable to shareholders of the listed company after deduction of non-recurring gains and losses (RMB)	1,815,751,653.83	44,425,496.09	3,987.18%	Primarily attributable to: 1) driven by multiple favorable factors, including the expansion of the new energy sector and rising downstream demand, which have led to a marked year-on-year increase in the average selling prices of the Company's major lithium products during the Reporting Period, resulting in a substantial increase in operating income and net profit as compared with the corresponding period of the previous year; 2) based on the Bloomberg forecast data, SQM's performance in the first quarter of 2026 is expected to achieve a significant year-on-year growth. Accordingly, the investment income recognized by the Company from this associate for the Reporting Period has increased as compared with the corresponding period of the previous year.

主要財務數據 和財務指標	Key accounting data and financial indicators	本報告期	上年同期	變動率	變動原因分析
		The Reporting Period	The corresponding period of last year	Percentage of change	Reasons for the change
經營活動產生的現金 流量淨額(元)	Net cash flows generated from operating activities (RMB)	259,113,723.85	951,681,250.98	-72.77%	主要是：1) 本報告期文菲爾德應收賬款保理款項金額減少導致銷售商品、提供勞務收到的現金較上年同期減少；2) 本報告期採購鋰精礦導致購買商品、接受勞務支付的現金較上年同期增加所致。 Primarily due to: 1) a decrease in factoring proceeds of accounts receivable of Windfield during the Reporting Period, resulting in a decrease in cash received from sales of goods and services provided as compared with the corresponding period of the previous year; 2) the procurement of lithium concentrate during the Reporting Period, resulting in an increase in cash paid for purchases of goods and services received as compared with the corresponding period of the previous year.
基本每股收益 (元/股)	Basic earnings per share (RMB/share)	1.12	0.06	1,766.67%	主要是本報告期歸屬於上市公司股東的淨利潤較上年同期增加所致。 Primarily due to the increase in net profit attributable to the shareholders of the listed company in the
稀釋每股收益 (元/股)	Diluted earnings per share (RMB/share)	1.10	0.06	1,733.33%	Reporting Period compared with the corresponding period of the previous year.

二、股東信息

II. INFORMATION ON SHAREHOLDERS

(一) 普通股股東總數和表決權恢復的優先股股東數量及前十名股東持股情況表

(I) Total Number of Ordinary Shareholders and Preferred Shareholders with Voting Rights Restored and Shareholdings of the Top Ten Shareholders

單位：股

Unit: share

報告期末普通股股東總數 Total number of ordinary shareholders at the end of the Reporting Period	286,156 (A股) / (A shares), 40 (H股) / (H shares)	報告期末表決權恢復的優先股股東總數 (如有) Total number of preferred shareholders with voting rights restored at the end of the Reporting Period (if any)	0
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前10名股東持股情況 (不含通過轉融通出借股份)

Shareholdings of the top ten shareholders (the shares lent through the securities lending business for refinancing are not included)

股東名稱 Name of shareholders	股東性質 Nature of shareholders	持股比例 Proportion of shareholding	持股數量 Number of shares held	持有有限售條件	質押、標記或凍結情況 Shares pledged, marked or frozen	數量 Number
				的股份數量 Number of shares held subject to lock-up		
					Status of shares	
成都天齊實業(集團)有限公司 Chengdu Tianqi Industrial (Group) Co., Limited	境內非國有法人 Domestic non-state-owned legal person	24.40%	416,316,432	0	不適用 Not applicable	0
HKSCC NOMINEES LIMITED	境外法人 Foreign legal person	13.43%	229,160,215	0	不適用 Not applicable	0
香港中央結算有限公司 Hong Kong Securities Clearing Company Limited	境外法人 Foreign legal person	4.45%	75,843,163	0	不適用 Not applicable	0
張靜 Zhang Jing	境內自然人 Domestic natural person	4.03%	68,679,877	0	不適用 Not applicable	0
中國工商銀行股份有限公司 – 南方中證申萬有色金屬交易型開放式指數證券投資基金 Industrial and Commercial Bank of China Limited – Southern CSI Shenwan Nonferrous Metals Exchange-Traded Open-End Index Securities Investment Fund	其他 Others	0.76%	12,952,999	0	不適用 Not applicable	0

前10名股東持股情況(不含通過轉融通出借股份)

Shareholdings of the top ten shareholders (the shares lent through the securities lending business for refinancing are not included)

股東名稱	股東性質	持股比例	持股數量	持有有限售條件 的股份數量 Number of shares held subject to lock-up	質押、標記或凍結情況 Shares pledged, marked or frozen 股份狀態 Status of shares	數量 Number
Name of shareholders	Nature of shareholders	Proportion of shareholding	Number of shares held			
中國證券金融股份有限公司 China Securities Finance Corporation Limited	境內非國有法人 Domestic non-state- owned legal person	0.75%	12,734,730	0	不適用 Not applicable	0
中國工商銀行股份有限公司－華泰柏瑞滬深300 交易型開放式指數證券投資基金 Industrial and Commercial Bank of China Limited － Huatai-Pinebridge CSI 300 Exchange-Traded Open-End Index Securities Investment Fund	其他 Others	0.49%	8,314,160	0	不適用 Not applicable	0
山西晉路注塑科技集團有限公司 Shanxi Jinlu Injection Molding Technology Group Co., Ltd.	境內非國有法人 Domestic non-state- owned legal person	0.36%	6,100,034	0	不適用 Not applicable	0
中信銀行股份有限公司－華夏中證細分有色金屬 產業主題交易型開放式指數證券投資基金 China CITIC Bank Corporation Limited－China AMC CSI Subdivided Nonferrous Metals Industry Theme Exchange-Traded Open-End Index Securities Investment Fund	其他 Others	0.35%	5,897,600	0	不適用 Not applicable	0
中國建設銀行股份有限公司－易方達滬深300交 易型開放式指數發起式證券投資基金 China Construction Bank Corporation－E Fund CSI 300 Exchange-Traded Open-End Index-based Initiated Securities Investment Fund	其他 Others	0.34%	5,785,278	0	不適用 Not applicable	0

前10名無限售條件股東持股情況(不含通過轉融通出借股份、高管鎖定期)
Shareholdings of top ten shareholders holding shares without lock-up
(the shares lent through the securities lending business for refinancing or under executive lock-up are not included)

股東名稱	持有無限售條件 股份數量	股份種類	
Name of shareholders	Number of shares held without lock-up	Class and number of shares 股份種類	數量
		Class of shares	Number
成都天齊實業(集團)有限公司 Chengdu Tianqi Industrial (Group) Co., Limited	416,316,432	人民幣普通股 RMB denominated ordinary shares	416,316,432
HKSCC NOMINEES LIMITED	229,160,215	境外上市外資股 Overseas listed foreign shares	229,160,215
香港中央結算有限公司 Hong Kong Securities Clearing Company Limited	75,843,163	人民幣普通股 RMB denominated ordinary shares	75,843,163
張靜 Zhang Jing	68,679,877	人民幣普通股 RMB denominated ordinary shares	68,679,877
中國工商銀行股份有限公司 – 南方中證申萬有色金屬交易型開放式指數證券投資基金 Industrial and Commercial Bank of China Limited – Southern CSI Shenwan Nonferrous Metals Exchange-Traded Open-End Index Securities Investment Fund	12,952,999	人民幣普通股 RMB denominated ordinary shares	12,952,999
中國證券金融股份有限公司 China Securities Finance Corporation Limited	12,734,730	人民幣普通股 RMB denominated ordinary shares	12,734,730
中國工商銀行股份有限公司 – 華泰柏瑞滬深300交易型開放式指數證券投資基金 Industrial and Commercial Bank of China Limited – Huatai-Pinebridge CSI 300 Exchange- Traded Open-End Index Securities Investment Fund	8,314,160	人民幣普通股 RMB denominated ordinary shares	8,314,160
山西晉路注塑科技集團有限公司 Shanxi Jinlu Injection Molding Technology Group Co., Ltd.	6,100,034	人民幣普通股 RMB denominated ordinary shares	6,100,034
中信銀行股份有限公司 – 華夏中證細分有色金屬產業主題交易型開放式指數證券投資 基金 China CITIC Bank Corporation Limited – China AMC CSI Subdivided Nonferrous Metals Industry Theme Exchange-Traded Open-End Index Securities Investment Fund	5,897,600	人民幣普通股 RMB denominated ordinary shares	5,897,600
中國建設銀行股份有限公司 – 易方達滬深300交易型開放式指數發起式證券投資基金 China Construction Bank Corporation – E Fund CSI 300 Exchange-Traded Open-End Index-based Initiated Securities Investment Fund	5,785,278	人民幣普通股 RMB denominated ordinary shares	5,785,278

上述股東關聯關係或一致行動的說明

上述股東中，張靜女士與成都天齊實業(集團)有限公司實際控制人(即公司實際控制人)蔣衛平先生系夫妻關係。除此以外，未知其他流通股股東之間是否存在關聯關係，也未知其他股東之間是否屬於《上市公司收購管理辦法》中規定的一致行動人。

Description of related interests or acting-in-concert relationship of the above shareholders

Among the above-mentioned shareholders, Ms. Zhang Jing and Mr. Jiang Weiping, the actual controller of Chengdu Tianqi Industrial (Group) Co., Limited (i.e., the actual controller of the Company), are spouses. Except for this, the Company is neither aware of any related relations among the other shareholders of tradable shares nor aware of whether other shareholders are parties acting in concert according to the Measures for the Administration of the Takeover of Listed Companies (《上市公司收購管理辦法》).

前10名股東參與融資融券業務情況說明(如有)

不適用

Description of top 10 shareholders' participation in margin trading and securities lending (if any)

Not applicable

持股5%以上股東、前10名股東及前10名無限售流通股股東參與轉融通業務出借股份情況

Information on the shareholders holding more than 5% of the shares, the top 10 shareholders and the top 10 shareholders holding tradable shares without lock-up participating in the securities lending business for refinancing

適用 不適用

Applicable Not applicable

前10名股東及前10名無限售流通股股東因轉融通出借／歸還原因導致較上期發生變化

The top 10 shareholders and the top 10 shareholders holding tradable shares without lock-up have changed from the corresponding period of last year due to refinancing lending/returning.

適用 不適用

Applicable Not applicable

(二) 公司優先股股東總數及前10名優先股股東持股情況表

(II) **Total Number of Preferred Shareholders of the Company and the Shareholdings of the Top Ten Preferred Shareholders**

適用 不適用

Applicable Not applicable

三、其他重要事項

適用 不適用

1、公司配售新H股及發行可轉換公司債券

公司分別於2025年3月26日、2025年5月21日召開第六屆董事會第二十一次會議和2024年度股東大會，審議通過了《關於增發公司H股股份一般性授權的議案》（「一般性授權」）。為滿足公司業務發展的需要，公司於2026年2月3日召開第六屆董事會第二十九次會議審議通過了《關於根據一般性授權配售新H股及發行可轉換公司債券的議案》，董事會同意公司在一般性授權範圍內，根據公司需求及市場情況制定以新股配售的方式向非關連人士發行境外上市外資股（H股）和發行可轉換為公司H股股份的可轉換公司債券的方案。

公司於2026年2月3日（H股交易時間後）與配售代理和經辦人分別簽訂新H股《配售協議》和可轉換公司債券《認購協議》，於2026年2月4日與配售代理和經辦人分別訂立經修訂及重列的《配售協議》和《認購協議》。公司擬按每股配售價格45.05港元（「**配售價**」）向符合條件的獨立投資者（「**承配人**」）配售公司根據一般性授權新增發行的65,050,000股H股，並擬發行本金總金額為人民幣26億元的可轉換公司債券。

III. OTHER MAJOR EVENTS

Applicable Not applicable

1. Placement of New H Shares and Issuance of Convertible Corporate Bonds

On 26 March 2025 and 21 May 2025, the Company convened the twenty-first meeting of the sixth session of the Board of Directors and the 2024 annual general meeting respectively, at which the Proposal on General Mandate for Issuance of Additional New H Shares (the “**General Mandate**”) was considered and approved. To meet the needs of the Company’s business development, the Company convened the twenty-ninth meeting of the sixth session of the Board of Directors on 3 February 2026, at which the Proposal on Placement of New H Shares and Issuance of Convertible Corporate Bonds Pursuant to General Mandate was considered and approved. The Board of Directors agreed that the Company would formulate a plan for issuing overseas listed foreign shares (H Shares) to unrelated parties by way of placing new shares and issuing convertible corporate bonds convertible into H shares of the Company under the General Mandate, depending on the Company’s demand and market conditions.

On 3 February 2026 (after H Share trading hours), the Company entered into the Placement Agreement for new H Shares and the Subscription Agreement for convertible corporate bonds with the placing agents and managers respectively, and on 4 February 2026, the Company entered into the amended and restated Placement Agreement and Subscription Agreement with the placing agents and managers respectively. The Company intended to place 65,050,000 H shares newly issued by the Company pursuant to the General Mandate to eligible independent investors (the “**Placees**”) at a placing price of HK\$45.05 per share (the “**Placing Price**”), and issue convertible corporate bonds with a total principal amount of RMB2.6 billion.

2026年2月11日，配售代理根據經修訂及重列的《配售協議》的條款及條件以每股公司H股45.05港元的配售價向不少於六名承配人配售合計65,050,000股公司新H股。公司新H股上市後，公司H股總股本由164,122,200股增加至229,172,200股，總股本由1,641,194,983股增加至1,706,244,983股。同日，本次H股可轉債發行已完成，後續已在維也納證券交易所獲批上市；公司已就可轉換公司債券轉換股份在香港聯合交易所有限公司上市及買賣取得批准。

2、 泰利森第三期化學級鋰精礦擴產項目進展情況

2018年7月24日，公司召開第四屆董事會第十八次會議審議通過了《關於同意泰利森第三期鋰精礦擴產計劃的議案》，同意公司控股子公司Windfield Holdings Pty Ltd (「文菲爾德」) 之全資子公司Talison Lithium Pty Ltd (「泰利森」) 正式啟動化學級鋰精礦產能繼續擴產的建設工作，建造一個獨立的、專用的大型化學級鋰精礦生產設施和新的礦石破碎設施，同時為後續擴產做好配套基礎設施建設工作 (「泰利森第三期化學級鋰精礦擴產項目」或「該項目」)。該項目選址位於西澳大利亞州格林布什，資金來源為泰利森自籌；該項目原計劃於2020年第四季度竣工並開始試生產；2020年12月22日文菲爾德董事會決定將該項目試運行時間推遲到2025年。2025年12月18日，該項目已經建設完成並正式投料試車。後經初步調試，該項目於2026年1月30日生產出首批符合標準的化學級鋰精礦產品。後續，該項目將加緊進行產能爬坡，爭取按計劃完成該項目達產後續工作。同時，公司將持續調試和優化該項目，以實現產品的連續穩定生產。

On 11 February 2026, the placing agents placed a total of 65,050,000 new H Shares to not less than six Placees at the Placing Price of HK\$45.05 per H share of the Company in accordance with the terms and conditions of the amended and restated Placement Agreement. Upon the listing of the new H shares of the Company, the total share capital of the Company's H shares increased from 164,122,200 shares to 229,172,200 shares, and the total share capital increased from 1,641,194,983 shares to 1,706,244,983 shares. On the same day, the H Share convertible bond issuance was completed. The bonds have subsequently been approved for listing on the Vienna Stock Exchange, and the Company has obtained approval from the Stock Exchange of Hong Kong Limited for the listing and trading of the shares underlying the convertible bonds.

2. Progress of the Expansion Project of Talison's Chemical-Grade Lithium Concentrate Plant No. 3

On 24 July 2018, the Company convened the eighteenth meeting of the fourth session of the Board of Directors, at which the Proposal on Approving Talison's Phase III Lithium Concentrate Expansion Project was considered and approved. It was agreed that Talison Lithium Pty Ltd (the "Talison"), a wholly-owned subsidiary of Windfield Holdings Pty Ltd (the "Windfield") (being a controlled subsidiary of the Company) would officially launch the construction of the further expansion of chemical-grade lithium concentrate production capacity, including an independent and dedicated large-scale chemical-grade lithium concentrate production facility and a new ore crushing facility, as well as the supporting infrastructure for subsequent expansion (the "Expansion Project of Talison's Chemical-Grade Lithium Concentrate Plant No. 3" or the "Project"). Located in Greenbushes, Western Australia and funded by the self-raised fund of Talison, the Project was originally scheduled to be completed and put into trial production in the fourth quarter of 2020. On 22 December 2020, the board of directors of Windfield decided to postpone the trial production of the Project to 2025. On 18 December 2025, the Project was completed and commenced commissioning. After preliminary commissioning, the Project produced the first batch of qualified chemical-grade lithium concentrate products on 30 January 2026. Thereafter, the Project will accelerate ramp-up and strive to complete the subsequent work of reaching full production as planned. Meanwhile, the Company will continue to commission and optimize the Project to realise continuous and consistent production.

3、全資子公司提起訴訟及參股公司重大合同的進展情況

2023年12月27日，公司參股公司 Sociedad Química y Minera de Chile S.A. (「**SQM**」) 與 Corporación Nacional del Cobre de Chile (智利國家銅業公司，「**Codelco**」) 就2025年至2060年期間阿塔卡馬鹽湖的運營和開發達成了不具有法律約束力的 Memorandum of Understanding (「《諒解備忘錄》」)。

智利當地時間2024年5月21日，公司全資子公司天齊智利(作為**SQM**股東)委託智利律師向智利金融市場委員會(「**CMF**」)提交了請求其要求**SQM**就與**Codelco**達成上述交易一事召集特別股東大會或者採取**CMF**認為必要的所有其他預防或糾正措施的申請。

2024年5月31日，**SQM**與**Codelco**簽署了《合夥協議》。該協議確立了雙方的權利和義務，擬通過將**Codelco**之子公司 Minera Tarar SpA 併入**SQM**子公司 **SQM Salar S. A.** (「**SQM Salar**」)，併入後的公司「合營公司」的方式，建立合作夥伴關係，以開發**SQM**目前從智利政府經濟部下屬的生產促進局(Corporación de Fomento de la Producción de Chile，簡稱「**Corfo**」)租賃的阿塔卡馬鹽湖地區及生產鋰、鉀及其他產品的活動和後續銷售(直接或通過合營公司子公司或代表處進行)。

3. Progress on the Claim of Illegality Submitted by a Wholly-Owned Subsidiary of the Company and a Significant Agreement Entered into by an Investee of the Company

On 27 December 2023, Sociedad Química y Minera de Chile S.A. (“**SQM**”), an investee of the Company, entered into a non-legally binding Memorandum of Understanding (“**MOU**”) with Corporación Nacional del Cobre de Chile (“**Codelco**”) in relation to the operation and development of the Salar de Atacama during the period from 2025 to 2060.

On 21 May 2024, local time in Chile, Tianqi Chile, a wholly-owned subsidiary of the Company (as a shareholder of **SQM**) commissioned a Chilean lawyer to submit an application to Chilean Financial Market Commission (“**CMF**”) requesting that **SQM** be required to convene an extraordinary shareholders’ meeting or take any other preventive or corrective measures deemed necessary by the **CMF** regarding the aforesaid transaction with **Codelco**.

On 31 May 2024, **SQM** entered into the Partnership Agreement with **Codelco**. The agreement establishes the rights and obligations of the parties to form a partnership by merging **Codelco**’s subsidiary, Minera Tarar SpA, into **SQM Salar S. A.**, a subsidiary of **SQM** (“**SQM Salar**”), the merged entity as the “**Joint Venture**”) for the mining and production activities aimed at the production of lithium, potassium and other products from the properties in the Salar de Atacama currently leased by **SQM** from Corporación de Fomento de la Producción de Chile (“**Corfo**”) under the Ministry of Economy of the Government of Chile, and their subsequent marketing (directly or through the **Joint Venture**’s subsidiaries or representative offices).

智利當地時間2024年6月18日，CMF公開發佈了一份名為CMF informa que publicó respuesta a presentación de Inversiones TLC SpA的文件（中文譯文：《CMF關於對天齊智利提交材料的回覆》）。CMF認為：《合夥協議》不適宜由SQM的特別股東大會作出裁決，該交易應由SQM的董事會進行分析和決議；這不影響股東在認為對SQM和股東造成損害的情況下，根據一般規則追究董事責任的權利（如適用）。因此，CMF不同意天齊智利的訴求（「**該決定**」）。

智利當地時間2024年6月26日，公司全資子公司天齊智利對上述CMF的該決定向CMF提出行政覆議，要求CMF取消該決定，並要求SQM根據智利《公司法》的相關規定召開特別股東大會或者採取CMF認為必要的所有其他預防或糾正措施，以保護天齊智利及SQM所有少數股東的利益，同時要求CMF在處理行政覆議期間暫停該決定的效力，直至作出最終覆議決定為止。智利當地時間2024年7月15日，公司收到CMF關於行政覆議訴求的回覆：不接受天齊智利於2024年6月26日行政覆議申請中提出的請求，將維持該決定（「**覆議決定**」）。

On 18 June 2024, local time in Chile, CMF publicly released a document entitled CMF informa que publicó respuesta a presentación de Inversiones TLC SpA (CMF's Reply to the Submission by Tianqi Chile). CMF was of the view that: it is not appropriate for an extraordinary shareholders' meeting of SQM to decide on the Partnership Agreement so that the transaction should be analysed and resolved by SQM's board of directors. The foregoing is without prejudice to the shareholders' rights, if applicable, to pursue the responsibilities of the directors in accordance with the general rules, in the event that damages are caused to SQM and shareholders. As such, the CMF did not accept Tianqi Chile's request (the "**Decision**").

On 26 June 2024, local time in Chile, Tianqi Chile, the Company's wholly-owned subsidiary, submitted a reconsideration appeal to the CMF, requesting the CMF to nullify its Decision and to require SQM to convene an extraordinary shareholders' meeting in accordance with the relevant provisions of the Chilean Corporations Law or adopt all other preventive or corrective measures that the CMF deemed necessary to protect the interests of Tianqi Chile and all other minority shareholders of SQM. The request also sought the suspension of the Decision's effect during the reconsideration appeal process until a final reconsideration resolution is reached. On 15 July 2024, local time in Chile, the Company received a reply from CMF regarding the reconsideration appeal: it rejected the requests raised in Tianqi Chile's reconsideration appeal submitted on 26 June 2024, and upheld its Decision (the "**Reconsideration Decision**").

智利當地時間2024年7月26日，公司全資子公司天齊智利就CMF的該決定向智利法院提起訴訟，該案於智利時間2025年5月14日進行開庭審理。2025年11月12日，公司全資子公司天齊智利（「天齊智利」）收到智利法院就本次訴訟作出的判決書，其駁回了天齊智利的訴訟請求。根據智利相關法律規定，該判決非終審判決。智利當地時間2025年11月21日，公司全資子公司天齊智利通過智利法院向智利最高法院提起上訴，請求：針對智利法院於智利時間2025年11月11日作出的判決提出上訴，請求受理此項上訴，並將上訴案件提交智利最高法院，以便智利最高法院能夠基於上訴理由撤銷被上訴判決，並支持天齊智利的主張。

智利當地時間2025年12月27日，SQM披露稱已完成其與Codelco之間的戰略合作，合營公司SQM Salar名稱將變更為Nova Andino Lito SpA（「Nova」）。本次合併乃按照雙方於2024年5月31日簽署的《合夥協議》中所約定的條款執行，但目前仍受一項解除性條件約束，即有待智利最高法院就公司全資子公司天齊智利向智利最高法院提起的上訴作出裁決。

智利當地時間2026年1月27日，天齊智利收到智利最高法院就本次訴訟作出的判決書，其維持了智利法院的裁決，該裁決駁回了天齊智利於智利當地時間2025年11月21日通過智利法院向智利最高法院提交的上訴請求。根據智利相關法律規定，該判決為對本次訴訟的終審判決。公司將保留後續一切可能的維護公司權利的途徑，不排除考慮在確保相關股東利益得到保障的前提下採取進一步行動。

On 26 July 2024, local time in Chile, Inversiones TLC SpA (“**Tianqi Chile**”, the Company’s wholly-owned subsidiary) submitted a claim of illegality to the Chilean court against the Decision of CMF, and the case was heard on 14 May 2025, local time in Chile. On 12 November 2025, Tianqi Chile received the judgment regarding this claim from the Chilean court, which dismissed the claim of illegality filed by Tianqi Chile. In accordance with the relevant laws of Chile, the judgment was not a final judgment. On 21 November 2025, local time in Chile, Tianqi Chile filed an appeal with the Supreme Court of Chile through the Chilean court. The appeal requests that the judgment rendered by the court in Chile on 11 November 2025, local time in Chile, be admitted for review and that the case be submitted to the Supreme Court of Chile so that the Supreme Court may annul the appealed judgment based on the grounds set out in the appeal and uphold the claims asserted by Tianqi Chile.

On 27 December 2025, local time in Chile, SQM disclosed that it had completed its strategic cooperation with Codelco, and the name of the joint venture SQM Salar would be changed to Nova Andino Lito SpA (“**Nova**”). The merger was implemented in accordance with the terms agreed in the Partnership Agreement signed by both parties on 31 May 2024, but it was still subject to a resolute condition, i.e., pending the Supreme Court’s decision on an appeal filed by Tianqi Chile.

On 27 January 2026, local time in Chile, Tianqi Chile, received the judgment made by the Supreme Court of Chile in respect of the claim, which upheld the ruling of the Chilean court that dismissed the claim of illegality filed by Tianqi Chile with the Supreme Court of Chile through the Chilean court on 21 November 2025, local time in Chile. Pursuant to applicable laws of Chile, the judgment was the final judgment in respect of this claim. The Company will reserve all possible subsequent channels to safeguard its rights and will not rule out taking further actions provided the interests of the relevant shareholders are ensured.

同日，SQM披露稱其子公司Nova與Codelco的子公司Minera Tarar SpA合併的先決條件已得到解決，使其此前披露的《合夥協議》所涉交易生效。

天齊智利本次訴訟請求不涉及具體金額。截至報告期末，公司針對SQM長期股權投資的減值測試均基於SQM披露的《合夥協議》內容及相關信息，本次上訴被駁回不改變前述減值測試相關假設，因此預計該訴訟判決暫不會對當期利潤產生重大影響。公司將結合相關交易後續進展及未來市場情況等多方面因素，持續動態評估公司對SQM長期股權投資的價值變動。未來如有重要信息更新或重大進展，公司將及時按照相關法律法規的要求履行披露義務。

On the same day, SQM announced that the condition precedent related to the merger of its subsidiary, Nova, with Minera Tarar SpA, a subsidiary of Codelco, had been resolved, allowing the transaction under the previously disclosed Partnership Agreement to take effect.

This claim of illegality filed by Tianqi Chile does not involve any specific monetary amount. As at the end of the Reporting Period, the Company's impairment testing on its long-term equity investment in SQM have been conducted based on the Partnership Agreement disclosed by SQM and other relevant information. The dismissal of the claim of illegality does not alter the key assumptions underlying the aforesaid impairment testing, and therefore the judgment is not expected to have a material impact on the Company's profit for the current period. The Company will, in light of the subsequent progress of the relevant transactions as well as future market conditions and other factors, continue to conduct ongoing and dynamic assessments of changes in the value of its long-term equity investment in SQM. Should there be any material information updates or significant developments in the future, the Company will promptly fulfill its disclosure obligations in accordance with applicable laws and regulations.

四、季度財務報表

(一) 財務報表

1、合併資產負債表

編製單位：天齊鋰業股份有限公司

2026年3月31日

單位：元

項目	Items	期末餘額 Balance at the end of the current period	期初餘額 Balance at the beginning of the current period
流動資產：	Current assets:		
貨幣資金	Monetary fund	8,404,194,182.97	4,382,484,791.82
結算備付金	Clearing settlement fund		
拆出資金	Capital lending		
交易性金融資產	Financial assets held for trading	1,564,540,702.80	1,179,888,378.33
衍生金融資產	Derivative financial assets	14,375,430.00	
應收票據	Bills receivable	204,743,195.05	223,790,770.40
應收賬款	Accounts receivable	1,292,506,278.45	849,924,766.78
應收款項融資	Accounts receivable financing	2,603,833,200.88	628,073,019.21
預付款項	Prepayments	146,229,469.71	119,807,845.08
應收保費	Premium receivable		
應收分保賬款	Reinsurance receivable		
應收分保合同準備金	Reinsurance contract reserves receivable		
其他應收款	Other receivables	315,182,029.22	310,895,893.87
其中：應收利息	Including: Interest receivable		
應收股利	Dividends receivable	267,379,207.57	271,606,638.46
買入返售金融資產	Financial assets under reselling agreement		
存貨	Inventories	2,849,519,524.98	2,406,485,958.07
其中：數據資源	Including: data resources		
合同資產	Contract assets		
持有待售資產	Assets held for sale		
一年內到期的非流動資產	Non-current assets due within one year		
其他流動資產	Other current assets	1,634,452,114.58	1,781,068,115.65
流動資產合計	Total current assets	19,029,576,128.64	11,882,419,539.21

IV. QUARTERLY FINANCIAL STATEMENTS

(I) Financial statements

1. Consolidated balance sheet

Prepared by: Tianqi Lithium Corporation

31 March 2026

Unit: RMB

項目	Items	期末餘額 Balance at the end of the current period	期初餘額 Balance at the beginning of the current period
非流動資產：	Non-current assets:		
發放貸款和墊款	Loans and advances to customers		
債權投資	Debt investments		
其他債權投資	Other debt investments		
長期應收款	Long-term receivables		
長期股權投資	Long-term equity investments	25,985,131,776.69	26,185,859,888.42
其他權益工具投資	Other equity instrument investments	2,718,379,211.52	2,884,110,629.91
其他非流動金融資產	Other non-current financial assets		
投資性房地產	Investment properties		
固定資產	Fixed assets	12,159,530,265.96	12,175,167,927.73
在建工程	Construction in progress	9,075,744,094.09	8,586,613,734.25
生產性生物資產	Biological assets for production		
油氣資產	Fuel assets		
使用權資產	Right-of-use assets	972,338,341.43	1,001,372,348.73
無形資產	Intangible assets	4,827,924,818.33	4,836,260,569.70
其中：數據資源	Including: Data resources		
開發支出	Development expenses		
其中：數據資源	Including: Data resources		
商譽	Goodwill	416,100,700.47	416,100,700.47
長期待攤費用	Long-term deferred expenses	19,869,429.67	20,470,848.42
遞延所得稅資產	Deferred income tax assets	3,483,403,457.20	3,501,270,669.67
其他非流動資產	Other non-current assets	747,487,151.54	620,330,872.37
非流動資產合計	Total non-current assets	60,405,909,246.90	60,227,558,189.67
資產總計	Total assets	79,435,485,375.54	72,109,977,728.88

項目	Items	期末餘額 Balance at the end of the current period	期初餘額 Balance at the beginning of the current period
流動負債：	Current liabilities:		
短期借款	Short-term loans	631,977,009.46	1,299,319,191.09
向中央銀行借款	Loans from PBOC		
拆入資金	Capital borrowed		
交易性金融負債	Financial liabilities held for trading		
衍生金融負債	Derivative financial liabilities	83,443,820.23	55,091,995.33
應付票據	Bills payable		
應付賬款	Accounts payable	1,432,963,180.53	1,435,775,721.62
預收款項	Advances from customers		
合同負債	Contract liabilities	17,393,892.15	13,733,057.73
賣出回購金融資產款	Financial assets sold under repurchase agreements		
吸收存款及同業存放	Deposit taking and deposit in the inter-bank market		
代理買賣證券款	Acting trading securities		
代理承銷證券款	Acting underwriting securities		
應付職工薪酬	Staff salaries payable	231,033,691.70	254,981,515.10
應交稅費	Taxes payable	700,368,994.39	146,371,034.88
其他應付款	Other payables	27,610,811.81	27,625,184.71
其中：應付利息	Including: Interest payable		
應付股利	Dividends payable	1,184,850.10	1,184,850.10
應付手續費及佣金	Charges and commissions payable		
應付分保賬款	Reinsurance payable		
持有待售負債	Liabilities held for sale		
一年內到期的非流動負債	Non-current liabilities due within one year	1,795,105,550.11	878,183,722.86
其他流動負債	Other current liabilities	2,657,030,248.95	158,605,207.53
流動負債合計	Total current liabilities	7,576,927,199.33	4,269,686,630.85
非流動負債：	Non-current liabilities:		
保險合同準備金	Insurance contract liabilities		
長期借款	Long-term loans	10,593,601,361.93	11,617,089,422.86
應付債券	Bonds payable	598,895,843.29	598,780,219.68
其中：優先股	Including: Preferred shares		
永續債	Perpetual bonds		
租賃負債	Lease liabilities	908,571,543.33	935,879,064.81
長期應付款	Long-term payables		
長期應付職工薪酬	Long-term staff salaries payable	53,560,633.54	58,347,662.44
預計負債	Estimated liabilities	559,449,302.92	550,571,012.73
遞延收益	Deferred income	72,594,072.18	71,733,883.22
遞延所得稅負債	Deferred income tax liabilities	2,191,677,990.30	2,115,721,471.09
其他非流動負債	Other non-current liabilities		
非流動負債合計	Total non-current liabilities	14,978,350,747.49	15,948,122,736.83
負債合計	Total liabilities	22,555,277,946.82	20,217,809,367.68

項目	Items	期末餘額 Balance at the end of the current period	期初餘額 Balance at the beginning of the current period
所有者權益：	Shareholders' equity:		
股本	Share capital	1,706,244,983.00	1,641,194,983.00
其他權益工具	Other equity instruments	42,380,619.85	
其中：優先股	Including: Preferred shares		
永續債	Perpetual bonds		
資本公積	Capital reserve	26,165,467,313.29	23,628,404,626.56
減：庫存股	Less: Treasury shares	29,590,319.05	25,824,325.35
其他綜合收益	Other comprehensive income	-86,760,315.19	484,050,706.70
專項儲備	Special reserves	32,680,550.52	24,713,638.36
盈餘公積	Surplus reserves	831,954,051.59	831,954,051.59
一般風險準備	General risk provision		
未分配利潤	Undistributed earnings	17,731,914,669.58	15,777,940,826.62
歸屬於母公司所有者	Total equity attributable to	46,394,291,553.59	42,362,434,507.48
權益合計	shareholders of the Company		
少數股東權益	Minority interests	10,485,915,875.13	9,529,733,853.72
所有者權益合計	Total shareholders' equity	56,880,207,428.72	51,892,168,361.20
負債和所有者權益總計	Total liabilities and shareholders' equity	79,435,485,375.54	72,109,977,728.88

法定代表人：
Legal representative:

蔣安琪
Jiang Anqi

主管會計工作負責人：
*Person in charge of the
accounting:*

朱輝
Zhu Hui

會計機構負責人：
*Head of the accounting
department:*

朱輝
Zhu Hui

2 · 合併利潤表

2. Consolidated income statement

單位：元

Unit: RMB

項目	Item	本期發生額 The amount for the current period	上期發生額 The amount for the previous period
一、營業總收入	I. Total operating income	5,128,047,632.11	2,584,202,662.39
其中：營業收入	Including: Operating income	5,128,047,632.11	2,584,202,662.39
利息收入	Interest income		
已賺保費	Earned premiums		
手續費及佣金收入	Fees and commission income		
二、營業總成本	II. Total operating costs	1,924,754,055.54	1,664,370,213.79
其中：營業成本	Including: Operating costs	1,915,015,001.89	1,439,023,034.31
利息支出	Interest expenses		
手續費及佣金支出	Fees and commission expenses		
退保金	Payments to surrenders of insurance contracts		
賠付支出淨額	Net amount of insurance claims expenses		
提取保險責任 準備金淨額	Net provision for insurance claims expenses		
保單紅利支出	Insurance policy dividend expenses		
分保費用	Reinsurance expenses		
稅金及附加	Taxes and surcharges	13,499,158.61	9,918,119.43
銷售費用	Selling expenses	2,082,196.01	1,843,598.01
管理費用	Administrative expenses	132,008,901.46	177,516,499.39
研發費用	Research and development expenses	12,884,413.33	8,832,909.84
財務費用	Financial expenses	-150,735,615.76	27,236,052.81
其中：利息費用	Including: Interest expenses	114,335,261.43	159,241,467.84
利息收入	Interest income	29,828,539.72	47,530,466.54
加：其他收益	Add: Other income	17,466,430.22	47,840,685.96
投資收益（損失以 「-」號填列）	Investment income （“-” for losses）	474,936,756.82	152,071,714.51
其中：對聯營企業和合營 企業的投資收益 以攤餘成本計量的 金融資產終止確 認收益	Including: Investment income from associates and joint ventures Gains from derecognition of financial assets measured at amortized cost	428,104,308.68	168,713,992.93
匯兌收益（損失以「-」號填列）	Exchange gains（“-” for losses）		
淨敞口套期收益（損失以 「-」號填列）	Net exposure hedging income （“-” for losses）		
公允價值變動收益（損失以 「-」號填列）	Gains from changes in fair value （“-” for losses）	-53,700,771.13	271,562.29
信用減值損失（損失以「-」號填列）	Credit impairment losses（“-” for losses）	-24,000,767.19	1,129,001.34
資產減值損失（損失以「-」號填列）	Asset impairment losses（“-” for losses）	114,195,020.04	-20,791,958.85
資產處置收益（損失以「-」號填列）	Gains from asset disposals（“-” for losses）	3,388,688.17	529,654.68

項目	Item	本期發生額 The amount for the current period	上期發生額 The amount for the previous period
三、營業利潤(虧損以[-]號填列)	III. Operating profit (“-” for losses)	3,735,578,933.50	1,100,883,108.53
加：營業外收入	Add: Non-operating income	13,340,477.26	740,717.24
減：營業外支出	Less: Non-operating expenses	716,342.28	4,633,138.68
四、利潤總額(虧損總額以[-]號填列)	IV. Total profit (“-” for total losses)	3,748,203,068.48	1,096,990,687.09
減：所得稅費用	Less: Income tax expenses	907,086,157.74	314,535,340.19
五、淨利潤(淨虧損以[-]號填列)	V. Net profit (“-” for net losses)	2,841,116,910.74	782,455,346.90
(一) 按經營持續性分類	(i) Classified by continuing operations		
1. 持續經營淨利潤 (淨虧損以[-]號填列)	1. Net profit from continuing operations (“-” for net losses)	2,841,116,910.74	782,455,346.90
2. 終止經營淨利潤 (淨虧損以[-]號填列)	2. Net profit from discontinued operations (“-” for net losses)		
(二) 按所有權歸屬分類	(ii) Classified by ownership		
1. 歸屬於母公司所有者的淨利潤	1. Shareholders of the parent company (“-” for net losses)	1,876,028,010.28	104,274,617.91
2. 少數股東損益	2. Non-controlling interests	965,088,900.46	678,180,728.99
六、其他綜合收益的稅後淨額	VI. Other comprehensive income, net of tax	-498,536,817.22	-197,578,267.00
歸屬母公司所有者的其他綜合收益的稅後淨額	Other comprehensive income (net of tax) attributable to shareholders of the Company	-492,865,189.21	-219,392,832.54
(一) 不能重分類進損益的其他綜合收益	(i) Items that will not be reclassified to profit or loss	-56,827,171.41	-192,940,514.99
1. 重新計量設定受益計劃變動額	1. Changes in amount of remeasurement of defined benefit plan		
2. 權益法下不能轉損益的其他綜合收益	2. Other comprehensive income that cannot be transferred into profit and loss under equity method		
3. 其他權益工具投資公允價值變動	3. Changes in fair value of other equity instrument investments	-56,827,171.41	-192,940,514.99
4. 企業自身信用風險公允價值變動	4. Changes in fair value of enterprise’s own credit risk		
5. 其他	5. Others		

項目	Item	本期發生額 The amount for the current period	上期發生額 The amount for the previous period
(二) 將重分類進損益的其他綜合收益	(ii) Items that may be reclassified subsequently to profit or loss	-436,038,017.80	-26,452,317.55
1. 權益法下可轉損益的其他綜合收益	1. Other comprehensive income that can be transferred into profit and loss under equity method	-1,605,571.52	
2. 其他債權投資公允價值變動	2. Changes in fair value of other debt investments		
3. 金融資產重分類計入其他綜合收益的金額	3. Amount of financial assets to be reclassified into other comprehensive income		
4. 其他債權投資信用減值準備	4. Credit impairment provisions for other debt investments		
5. 現金流量套期儲備	5. Cash flow hedge reserve		
6. 外幣財務報表折算差額	6. Exchange differences on translation of financial statements of subsidiaries outside of the mainland China	-434,432,446.28	-26,452,317.55
7. 其他	7. Others		
歸屬於少數股東的其他綜合收益的稅後淨額	Other comprehensive income (net of tax) attributable to non-controlling interests	-5,671,628.01	21,814,565.54
七、綜合收益總額	VII. Total comprehensive income	2,342,580,093.52	584,877,079.90
歸屬於母公司所有者的綜合收益總額	Total comprehensive income attributable to shareholders of the Company	1,383,162,821.07	-115,118,214.63
歸屬於少數股東的綜合收益總額	Total comprehensive income attributable to non-controlling interests	959,417,272.45	699,995,294.53
八、每股收益：	VIII. Earnings per share:		
(一) 基本每股收益	(i) Basic earnings per share	1.12	0.06
(二) 稀釋每股收益	(ii) Diluted earnings per share	1.10	0.06

本期發生同一控制下企業合併的，被合併方在合併前實現的淨利潤為：元，上期被合併方實現的淨利潤為：元。

For the business combination under common control effected in the current period, the net profit recognized by the merged party before the combination was RMB, and the net profit recognized by the merged party in the previous period was RMB.

法定代表人：
Legal representative:

蔣安琪
Jiang Anqi

主管會計工作負責人：
*Person in charge of the
accounting:*

朱輝
Zhu Hui

會計機構負責人：
*Head of the accounting
department:*

朱輝
Zhu Hui

3 · 合併現金流量表

3. Consolidated cash flow statement

單位：元

Unit: RMB

項目	Items	本期發生額 Amount for the current period	上期發生額 The amount for the previous period
一、經營活動產生的現金流量：	I. Cash flows from operating activities:		
銷售商品、提供勞務收到的現金	Cash received from sales of goods and rendering of services	2,562,120,134.63	2,737,470,742.39
客戶存款和同業存放款項 淨增加額	Net increase in deposits from customers and inter banks deposits		
向中央銀行借款淨增加額	Net increase in loans from PBOC		
向其他金融機構拆入資金 淨增加額	Net increase in loans from other financial institutions		
收到原保險合同保費取得的現金	Cash receipts of premium of direct insurance contracts		
收到再保業務現金淨額	Net cash received from reinsurance business		
保戶儲金及投資款淨增加額	Net increase in deposits from insurance policy holders and investment		
收取利息、手續費及佣金的現金	Cash receipts of interest, fees and commission		
拆入資金淨增加額	Net increase in capital borrowed		
回購業務資金淨增加額	Net increase in funds of repurchase operations		
代理買賣證券收到的現金淨額	Net cash received from acting trading securities		
收到的稅費返還	Tax refunds received	211,352,727.37	250,426,496.90
收到其他與經營活動有關的現金	Cash received relating to other operating activities	59,602,658.26	115,983,362.57
經營活動現金流入小計	Sub-total of cash inflows from operating activities	2,833,075,520.26	3,103,880,601.86
購買商品、接受勞務支付的現金	Cash paid for goods and services	1,589,175,167.29	1,112,070,852.50
客戶貸款及墊款淨增加額	Net increase in loans and advances to customers		
存放中央銀行和同業款項 淨增加額	Net increase in deposits with central bank and inter-banks		
支付原保險合同賠付款項的現金	Cash paid for claims of direct insurance contracts		
拆出資金淨增加額	Net increase in capital lending		
支付利息、手續費及佣金的現金	Cash paid for interest, fees and commission		
支付保單紅利的現金	Cash paid for dividends of insurance policies		
支付給職工以及為職工支付的現金	Cash paid to and on behalf of employees	490,678,388.26	402,598,203.03
支付的各项稅費	Payments of taxes and surcharges	450,991,596.98	440,364,642.83
支付其他與經營活動有關的現金	Cash paid relating to other operating activities	43,116,643.88	197,165,652.52
經營活動現金流出小計	Sub-total of cash outflows from operating activities	2,573,961,796.41	2,152,199,350.88
經營活動產生的現金流量淨額	Net cash flows from operating activities	259,113,723.85	951,681,250.98

項目	Items	本期發生額 Amount for the current period	上期發生額 The amount for the previous period
二、 投資活動產生的現金流量：	II. Cash flows from investment activities:		
收回投資收到的現金	Cash received from withdrawal of investments	1,105,796,621.41	61,006,851.79
取得投資收益收到的現金	Cash received from investment income	12,186,799.71	4,251,391.22
處置固定資產、無形資產和其他 長期資產收回的現金淨額	Net cash received from disposal of fixed assets, intangible assets and other long-term assets	16,943,096.92	751,960.55
處置子公司及其他營業單位 收到的現金淨額	Net cash received from disposal of subsidiaries and other business units		
收到其他與投資活動有關的現金	Cash received relating to other investing activities	6,514,666.51	6,395,113.64
投資活動現金流入小計	Sub-total of cash inflows from investing activities	1,141,441,184.55	72,405,317.20
購建固定資產、無形資產和 其他長期資產支付的現金	Cash paid to acquire fixed assets, intangible assets and other long-term assets	621,535,201.58	886,893,430.38
投資支付的現金	Cash paid for investments	4,638,593,525.80	350,000,000.00
質押貸款淨增加額	Net increase in pledged lending		
取得子公司及其他營業 單位支付的現金淨額	Net cash paid to acquire subsidiaries and other business units		
支付其他與投資活動有關的現金	Cash paid relating to other investing activities	56,703,652.71	2,620,602.85
投資活動現金流出小計	Sub-total of cash outflows from investing activities	5,316,832,380.09	1,239,514,033.23
投資活動產生的現金流量淨額	Net cash flows from investing activities	-4,175,391,195.54	-1,167,108,716.03
三、 籌資活動產生的現金流量：	III. Cash flows from financing activities:		
吸收投資收到的現金	Cash received from investments	2,597,959,040.01	
其中：子公司吸收少數股東投資 收到的現金	Including: Cash received by subsidiaries from investment of non-controlling interests		
取得借款收到的現金	Cash received from borrowing	3,260,818,767.08	4,357,759,439.69
收到其他與籌資活動有關的現金	Cash received relating to other financing activities		7,375,300.25
籌資活動現金流入小計	Sub-total of cash inflows from financing activities	5,858,777,807.09	4,365,134,739.94
償還債務支付的現金	Cash paid for repayment of borrowings	1,289,741,443.15	1,113,025,888.67
分配股利、利潤或償付利息 支付的現金	Cash paid for dividends, profits or payments of interests	148,298,302.11	548,212,243.92
其中：子公司支付給少數股東 的股利、利潤	Including: Dividends and profits paid to non-controlling interests by subsidiaries		385,566,819.04
支付其他與籌資活動有關的現金	Cash paid relating to other financing activities	69,269,803.07	80,678,526.76
籌資活動現金流出小計	Sub-total of cash outflows from financing activities	1,507,309,548.33	1,741,916,659.35
籌資活動產生的現金流量淨額	Net cash flows from financing activities	4,351,468,258.76	2,623,218,080.59
四、 匯率變動對現金及現金等價物 的影響	IV. Effects of changes in exchange rate on cash and cash equivalents	-2,944,440.15	2,809,387.99
五、 現金及現金等價物淨增加額	V. Net increase in cash and cash equivalents	432,246,346.92	2,410,600,003.53
加：期初現金及現金等價物餘額	Add: Opening balance of cash and cash equivalents	3,745,939,154.81	5,635,127,460.00
六、 期末現金及現金等價物餘額	VI. Closing balance of cash and cash equivalents	4,178,185,501.73	8,045,727,463.53

(二) 2026年起首次執行新會計準則調整首次執行當年年初財務報表相關項目情況

適用 不適用

(三) 審計報告

第一季度財務會計報告是否經過審計

是 否

公司第一季度財務會計報告未經審計。

承董事會命
天齊鋰業股份有限公司
董事長兼執行董事
蔣安琪

中國•成都，2026年4月27日

於本公告日期，董事會由以下成員組成：執行董事蔣安琪女士、蔣衛平先生及夏浚誠先生；及獨立非執行董事向川先生、唐國瓊女士、黃瑋女士及吳昌華女士。

(II) The relevant items in the financial statements at the beginning of the year being adjusted as the new accounting standards are implemented for the first time in 2026

Applicable Not applicable

(III) Audit Report

Has the first quarterly report been audited

Yes No

The first quarterly report of the Company has not been audited.

By order of the Board
Tianqi Lithium Corporation
Jiang Anqi
Chairlady of the Board and Executive Director

Chengdu, the PRC, 27 April 2026

As at the date of this announcement, the Board comprises Ms. Jiang Anqi, Mr. Jiang Weiping and Mr. Ha, Frank Chun Shing as executive directors; and Mr. Xiang Chuan, Ms. Tang Guoqiong, Ms. Huang Wei and Ms. Wu Changhua as independent non-executive directors.